

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date : 19/01/2024

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Scrip: UNOMINDA	BSE Scrip: UNOMINDA; 532539

Sub: - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares to the eligible shareholders of Minda I Connect Private Limited, pursuant to the Scheme of Amalgamation of Minda I Connect Pvt. Ltd. ("Transferor Company") with Uno Minda Limited (Formerly known as Minda Industries Ltd. ("Transferee Company"))

Ref: - Our earlier intimation dated 10 January, 2024

Dear Sirs,

We wish to inform that the Board of Directors of the Company in its meeting held today i.e., Friday, January 19, 2024 has approved the allotment of 8,19,871 (Eight Lacs Nineteen Thousand Eight Hundred Seventy One) equity shares of Rs. 2 (Two) each to the eligible shareholders of Minda I Connect Private Limited, pursuant to the Scheme of Amalgamation of Minda I Connect Private Limited (Transferor Company) with Uno Minda Limited (formerly known as Minda Industries Limited), as approved by the Hon'ble National Company Law Tribunal (NCLT), New Delhi, vide its order dated 12 December, 2023. These equity shares have been allotted, as per the swap ratio, mentioned in Clause 10.1 of the Scheme.

Further, as per the Scheme, the Board of Directors has also appointed Trustee for the purpose of fractional entitlement on the above mentioned allotment. The trustee shall sell / redeem the fractional shares and remit thereafter the proceeds to the respective shareholders towards their fractional entitlement.

Further, the company is in the process of applying for listing of these aforesaid equity shares with the stock exchanges i.e., NSE and BSE.

The detailed disclosure pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015("LODR Regulations") read with Circular No. SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123, is enclosed as Annexure-I.

Contd....P/2



Uno Minda Limited (formerly known as Minda Industries Limited)

CIN: L74899DL1992PLC050333, Regd. Office: B-64/1, Wazirpur Industrial Area, Delhi-110052,
(Corporate) Village Nawada Fatehpur, P.O. Sikanderpur Badda, Manesar, Distt. Gurgaon, Haryana - 122004, INDIA
T: +91 124 2290427/28, 2290693/94/96 Fax: +91 124 2290676/95, Email - info@unominda.com, www.unominda.com

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The Board Meeting commenced at 4.10 p.m. and concluded at 4.30 p.m.

Please take the same on records.

Thanking you.

Yours faithfully,
For Uno Minda Limited
(Formerly known as Minda Industries Limited)



Tarun Kumar Srivastava
Company Secretary & Compliance Officer



Tarun
Kumar
Srivastava

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by Tarun Kumar
Srivastava
Date: 2024.01.19
16:30:51 +05'30'

Encl: as above

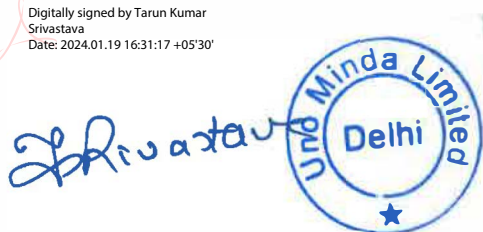
Annexure-I

Allotment of Equity Shares of the Company to the eligible shareholders of Minda I Connect Private Limited pursuant to the Scheme of Amalgamation of Minda I Connect Pvt. Ltd. ("Transferor Company") with Uno Minda Limited (Formerly known as Minda Industries Ltd. ("Transferee Company"))

Sr.No	Particulars	
a)	Background	The Company has allotted 8,19,871 equity shares of Rs. 2 each of the company to the eligible shareholders, pursuant to the scheme of Amalgamation of Minda I Connect Private Limited (Transferor Company) with Uno Minda Limited (formerly known as Minda Industries Limited) (Transferee Company) and their respective Shareholders and Creditors.
b)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
c)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Pursuant to the scheme of amalgamation, as approved by Hon'ble National Company Law Tribunal (NCLT), New Delhi vide its Order dated 12 December, 2023.
d)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	8,19,871 equity shares

Tarun Kumar
Srivastava

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Srivastava
Date: 2024.01.19 16:31:17 +05'30'



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